

REORGANIZATION PLAN

SAU Submitting: Town of Fayette, a municipal school unit;
Town of Manchester, a municipal school unit;
Town of Mount Vernon, a municipal school unit;
Town of Readfield, a municipal school unit;
Town of Wayne, a municipal school unit;
Town of Winthrop, a municipal school unit; and
Community School District 10

Contact Information: Harvey Hayden, Facilitator

Date Submitted by SAU: On or before December 10, 2008

Proposed RSU Operational Date: July 1, 2009

Preamble

We believe that these principles of school governance and financing are central to the efficient and productive operation of school systems:

- 1) Local schools are a central element of the identity of Maine communities. They should be preserved, and should continue to function as community centers after consolidation. It is important, therefore, that there continue to be schools that are strongly identified with their communities, such as Fayette Central School, Manchester Elementary School, Mt. Vernon Elementary School, Readfield Elementary School, Wayne Elementary School, Winthrop Elementary School, Maranacook Middle and High Schools, Winthrop Middle and High Schools.
- 2) Local communities should continue as stewards of their schools by having influence over the money spent for education and being able to invest additional community resources to make their local schools high functioning and unique.
- 3) We must consolidate administrative and other operational functions so that scarce taxpayer resources can be concentrated on providing students with a high quality education.
- 4) Our school system accepts all students and provides all students within the system with the best education possible so that each has the opportunity to be a valued, contributing member of our society.

Statutory Citations: Citations to "Section" (e.g., "Section XXXX36") refer to the school reorganization law, P.L. 2007 Ch. 240 as amended, unless otherwise indicated.

1) The units of school administration to be included in the proposed reorganized regional school unit.

The proposed regional school unit includes the following school administrative units:

- a. Town of Fayette, a municipal school unit;
- b. Town of Manchester, a municipal school unit;
- c. Town of Mount Vernon, a municipal school unit;
- d. Town of Readfield, a municipal school unit;
- e. Town of Wayne, a municipal school unit;
- f. Town of Winthrop, a municipal school unit; and
- g. Community School District 10.

2) The size, composition and apportionment of the governing body;

See section 3.

3) The method of voting of the governing body¹

The regional school unit board shall be composed of eleven members. Each municipality in the RSU shall elect the following number of its residents to serve on the Board and their votes shall be weighted as follows:

Municipality	Population	Board Members	Votes per Board Member	Total Votes
Fayette	1,169	1	75	75
Manchester	2,560	2	82	164
Mount Vernon	1,662	1	107	107
Readfield	2,550	2	81.5	163
Wayne	1,186	1	76	76
Winthrop	6,475	4	103.75	415
Total	15,602	11		1000

¹ The numbering of sections is intended to conform to the DOE consolidation checklist. In this instance, the subject areas of Section 2 and Section 3 are combined.

Each board member shall serve a 3-year term, except that the initial terms of the members of the first regional school unit board shall be staggered as provided by Section XXXX-40. The board shall be subject to reapportionment in accordance with applicable law. The voting power of any one member may not exceed by more than 5% the percentage of voting power the member would have if all 1000 votes were apportioned equally among all members.

The initial board members shall be elected as follows:

Fayette: one member shall be elected for a two-year term;

Manchester: one member shall be elected for a one-year term and one member for a three year term;

Mt. Vernon: one member shall be elected for a two-year term;

Readfield: one member shall be elected for a one-year term and one member for a three year term;

Wayne: one member shall be elected for a two-year term;

Winthrop: one member for a one year term, one member for a two-year term and two members for a three year term. Upon their election, the members from Manchester, Readfield and Winthrop shall draw lots to determine the length of their terms in accordance with 20-A M.R.S.A. §1472-B and this section of the Plan.

4) The composition, powers and duties of any local school committees to be created

- a) Local school committees are to be created for the benefit of the local elementary school in the following municipalities, and each shall have the composition indicated. The RSU Board of Education will be recognized as the only official governing body that will be empowered to make decisions for the RSU, as defined by law.

<u>Town</u>	<u>Local School Committee Composition</u>
Town of Fayette	3 or 5 members
Town of Manchester	3 or 5 members
Town of Mt. Vernon	3 or 5 members
Town of Readfield	3 or 5 members
Town of Wayne	3 or 5 members
Town of Winthrop	3 or 5 members

- b) The local school committee members shall be elected in accordance with the procedures applicable to the election of school committee members in municipal school units. A person may be a member of both the RSU board and local school committee.
- c) To the extent permitted by law, the powers and duties of the local school committees are as follows:
 - i) ~~They shall maintain communication with the local community and the RSU Board of Education;~~
 - ii) They shall aid and advise the RSU Board of Education with regard to local elementary school (pre-kindergarten through grade 5) needs.
 - iii) They shall aid and advise the local elementary school principal in determining those needs and budget items unique to the local elementary school.
 - iv) They may adopt additional courses of study at local expense in accordance with 20-A M.R.S.A. §1001(6) provided the courses of study are not in conflict with the core curriculum adopted by the RSU.
 - v) They shall present to the RSU board a proposed budget for the local school in accordance with 20-A M.R.S.A. §1485 (using the 11 cost centers). The proposed local school budget must be submitted in time to be included in the RSU budget.
 - vi) They may submit to the municipal officers any proposed expenditures for the local school that are not included in the budget for the regional school unit to be separately appropriated by the municipality.
 - vii) They may submit proposals for school renovations and school construction projects to the regional school unit for approval in accordance with applicable law. They shall consult with the regional school unit board regarding school construction projects and renovation projects for their schools.
 - viii) They may accept and expend gifts in accordance with 20-A M.R.S.A. § 1476(6), subject to central administration and accounting.
 - ix) They may adopt rules and policies that govern their schools which are consistent with the rules and policies of the regional board.
 - x) Through the municipal officers, the local school committee may submit to the voters of the municipality an article for the voters of the municipality to determine whether the local school committee should be eliminated or an article to curtail or eliminate one or more of its powers and duties.

- d) Except as specified by charter, local school committees shall have three members unless the municipality votes to expand its local school committee to five members as provided in 20-A MRSA. §2303.

5) Real Property and Fixtures

a) Real Property

- i) Except as listed below, all real property interests, including without limitation land, buildings, other improvements to realty, easements, option rights, first refusal rights, and purchase rights, and all fixtures, of the school administrative units and of any school unions of which they are members shall be property of the region. The regional school unit board may require such deeds, assignments or other instruments of transfer as in its judgment is necessary to establish the region's right, title and interest in such real property and fixtures
- ii) The following real property interests and associated fixtures shall not be transferred:
 - (1) The Mount Vernon cemetery, ball fields and associated property;
 - (2) The Manchester playground, ball fields and associated property;
 - (3) Winthrop will subdivide its municipal real estate so that only school property becomes the property of the regional school unit.
 - (a) Map 27 Lot 8 (the parcel of land that includes the Grade School and some town departments). Exclude from the RSU: the police station and the green space out to Main Street that includes the war monument; Town Hall Lane right of way; Ambulance Building; Recreation Building; Tennis Courts; Skateboard park; Town office lower level for town and school administration; town office parking lot and corner green space. Other items for consideration: Clough field, Maxwell field (now used by the Little League); playground.
 - (b) At the Middle/High School campus, exclude: the lot on the right hand side of Rambler Road (Map 26 Lot 5) was donated by Roger Guerrette for outdoor recreational purposes; the Wentworth house; Apple Farm Crossing II includes trails, the buffer area to AFC I, and part of the baseball field; several lots donated by Roger Guerrette around the Middle School; Map 5 lot 10 the town just acquired this lot from Knowlton by way of Roger Guerrette's donation (the town and school paid the deed prep); the proposed track area that could be all privately funded.

- (c) The area at the highway garage where buses are parked would not be included in the transfer.

b) Personal Property

All other school personal property, including movable equipment, furnishings, textbooks and other curriculum materials, supplies, inventories, software, leases, licenses and right of use, records, and contract rights including transportation, maintenance and uniform contracts shall become property of the region as successor of the SAUs, except as listed below.

The parties acknowledge that there may be personal property on school grounds which does not belong to the SAU nor its municipality. Nothing in this plan shall affect the ownership of said property, which shall not be transferred to the RSU.

The regional school unit board may require such assignments, bills of sale or other instruments of transfer as in its judgment is necessary to establish the region's right, title and interest in such personal property.

c) Agreements to Share or to Jointly Own Property

In cases where real or personal school property is shared or is jointly used by an SAU with a municipality or other party, the regional school unit shall be the successor in interest to the SAU, unless that shared or jointly used property has been excepted in the above list of excepted real property or, as applicable, the above list of excepted personal property.

d) Disposition of Property

In the event of a school closure pursuant to 20-A MRSA §§1511 or 4102, or in the event that personal property is deemed unnecessary or unprofitable to maintain by the governing body of the regional school unit, except as otherwise provided by 20-A M.R.S.A. §4103 said property must be offered (without consideration paid) to the municipality which transferred the real or personal property to the regional school unit prior to any alternate disposition.

6) The disposition of existing school indebtedness and lease-purchase obligations if the parties elect not to use the provisions of Section 1506 regarding the disposition of debt obligations

a) Bonds, Notes and Lease Purchase Agreements That the Region Will Assume

The region shall assume liability to pay the bonds, notes and lease purchase agreements set forth in the attached Exhibit 6-A.

Additionally, other bonds, notes and lease purchase agreements issued by an SAU before the operative date of the region shall be assumed by the region, provided the SAU issued the bond, note or lease purchase agreement in the normal course of its management of the schools for an essential purpose to replace its existing facilities and existing items of equipment that are not longer serviceable or to keep them in normal operating condition.

b) Bonds, Notes and Lease Purchase Agreements That the Region Will Not Assume

Pursuant to 20-A M.R.S.A. § 1506(4), the region does not assume the bonds, notes and lease purchase agreements set forth in the attached Exhibit 6-B, which shall continue to be paid by the original members of the SAU indicated, and the region shall serve as fiscal agent for the SAU for that purpose.

c) Defaulted Debt is Excluded from Being Assumed

Notwithstanding anything in this Plan to the contrary, except where legally required to do so, the region will not assume any bond, note or lease purchase agreement as to which the SAU is in breach or has defaulted.

d) Other Debt Not Assumed

Except as provided in this section of the Plan, the region will not assume liability for any bonds, notes or lease purchase agreements issued by an SAU prior to the operative date of the region.

7) The assignment of school personnel contracts, school collective bargaining agreements and other school contractual obligations

a) School Personnel Contracts

A list of all written individual employment contracts to which each of the existing SAUs is a party is attached as Exhibit 7-A. Pursuant to Section XXXX-43(5), individuals on the list who are employed on the day before the operational date shall become employed by the RSU as of the operational date, and their contracts shall be assumed by the RSU on the operational date. This provision does not prevent the existing SAUs from terminating or nonrenewing the contracts of employees in accordance with applicable law before the operational date of the RSU. The list shall be updated and made final no later than the day before the operational date of the RSU.

A list of all employees of the existing SAUs who do not have written individual employment contracts is attached as Exhibit 7-B. Pursuant to Section XXXX-43(5), individuals on the list who are employed on the day before the operational date shall become employed by the RSU as of the operational date. This provision does not prevent the existing SAUs from terminating employment of the employees in accordance with

applicable law before the operational date of the RSU. The list shall be updated and made final no later than the day before the operational date of the RSU.

The duties and assignments of all employees transferred to the RSU shall be determined by the Superintendent of the RSU or his/her designee.

b) School Collective Bargaining Agreements

The following collective bargaining agreements to which the SAUs are a party shall be assumed by the regional school unit board as of the operational date:

SAU	Positions Included in the Bargaining Unit	Next Termination Date ²
Fayette	Teachers & other staff	August 31, 2008
Manchester	Teachers	August 31, 2008
Mt. Vernon	Teachers	August 31, 2008
Readfield	Teachers	August 31, 2008
Readfield	Support Staff	August 31, 2008
Wayne	Teachers	August 31, 2008
Winthrop	Teachers	August 31, 2010
Winthrop	Bus Drivers	June 30, 2009
CSD 10	Bus Drivers	August 31, 2009
CSD 10	Teachers & Support Staff	August 31, 2008
Winthrop	Food service	June 30, 2009
Winthrop	Support Staff	June 30, 2009

All of the employer's rights and responsibilities with respect to collective bargaining shall be fully assumed by the regional school unit board as of the operational date.³

c) Other School Contractual Obligations

² Many of the contracts expired on August 31, 2008. They are in the process of being renegotiated, but continue in full force and effect on the same terms until a successor contract is approved. If a successor contract has not been entered into prior to the issuance of a certificate of organization for the RSU, any successor contract shall be negotiated by the RSU board. It is expected that the negotiations will be complete prior to the effective date of consolidation (July 1, 2009) and the successor contracts will be honored by the RSU.

³ Note amendment affecting transferred employees: PL 2008, Ch. 668 includes a provision describing what happens when an employee is transferred from one bargaining unit for a previous school administrative unit to another bargaining unit that has a different contract after the operational date. The law provides that the transferred employee will be covered by the contract for the bargaining unit to which the employee is transferred, *except* that the employee's wage or salary and health insurance benefit may not be reduced, and the employee may not be required to change health insurance plans if the two bargaining units' contracts provide for different health insurance plans. See PL 2008 Ch. 668, Sec. 6.

A list of all contracts to which the existing SAUs are a party and that will be in effect as of the operational date is attached as Exhibit 7-C. The RSU shall assume the contracts as of the operational date as indicated on said exhibit. The responsible SAU Board and superintendent shall seek to terminate or negotiate for termination of the contracts prior to the operational date, as indicated on said exhibit.

8) The disposition of existing school funds and existing financial obligations, including undesignated fund balances, trust funds, reserve funds and other funds appropriated for school purposes

a) Existing Financial Obligations

Pursuant to Section XXXX-36(5) the disposition of existing financial obligations is governed by this plan. Existing financial obligations shall include the following:

- i) all accounts payable;
- ii) to the extent not included as accounts payable, any financial obligations which under generally accepted accounting principles would be considered expenses of the SAU for any year prior to the year the RSU becomes operational, whether or not such expenses were budgeted by the SAU in the year the obligations were incurred, excluding summer salaries and benefits; and
- iii) all other liabilities arising under generally accepted accounting principles that can be reasonably estimated and are probable.

Each SAU shall satisfy its existing financial obligations from all legally available funds. If an SAU has not satisfied all of its existing financial obligations, the SAU shall transfer sufficient funds to the region to satisfy its remaining existing financial obligations, and the regional school unit board shall be authorized to satisfy those existing financial obligations on behalf of the SAU. If the SAU does not transfer to the region sufficient funds to satisfy its existing financial obligations, then to the extent permitted by law, the regional school unit board may satisfy those obligations from balances that the SAU transfers to the region. If the available balances transferred are insufficient to satisfy the SAU's existing financial obligations, or are not legally available for that purpose, the regional school unit board may take any action permitted by law so that all of the municipalities of the region are treated equitably with respect to the unsatisfied existing financial obligations of an SAU. For example, to the extent permitted by law, the regional school unit board may satisfy the unpaid existing financial obligations of an SAU in the same manner and with the same authority as for unassumed debt under the provisions of 20-A M.R.S.A. § 1506(4).

Additionally, to the extent permitted by law, if in the judgment of the regional school unit board it must raise funds from all its members to satisfy existing financial obligations of an SAU, the regional school unit board also shall be authorized to raise additional amounts for the purpose of making equitable distributions (which may be made in the form of credits against assessed local shares of the region's approved budget) to those region members that would otherwise bear costs attributable to unsatisfied existing financial obligations of an SAU for which they had no financial responsibility. The intent of the preceding sentence is that financial responsibility for unsatisfied existing financial obligations of an SAU be borne by its members and not by the other members of the region.

b) Remaining Balances

The balance remaining in the SAU's school accounts after the SAU has satisfied existing financial obligations in accordance with this plan shall be paid to the treasurer of the regional school unit, verified by audit and used to reduce that SAU's contribution as provided by Section XXXX43(4) except that funds in reserve funds or otherwise designated for summer salaries by a municipality, and any investment earnings thereon, shall be used by the RSU to reduce the RSU's assessments of that municipality on a schedule over one, two, or three years as may be requested in writing by the municipal officers of that municipality. Unless the Legislature otherwise provides, in the case of a school administrative district, community school district or other regional school district (collectively, "district"), the school board of the district shall specify in writing to the regional school unit board how the region shall allocate transferred remaining balances between district members. Unless the Legislature otherwise provides, if the district board has not specified in writing to the regional school unit board how this allocation shall occur, then the transferred remaining balances shall be credited to the district's members in proportion to their respective shares of that portion of the total local costs of the region allocable to all of the district's members for the operational year.

Transfers of remaining balances may occur within the period specified by Section XXXX-43(4), or, as may be preferable in the case of a district, at any time before the district has closed its accounts and ceased normal operations.

c) Reserve Funds

SAUs shall transfer remaining balances of reserve funds (excluding summer salary reserve funds) to the regional school unit. Unless otherwise provided by applicable law, a transferred reserve fund shall be used in accordance with its original purpose to benefit a school or schools of that SAU. Transferred reserve funds shall be subject to Title 20-A M.R.S.A. § 1491, except that the transfer of funds in a reserve fund or a change in purpose of the fund may only occur in such manner that the funds continue to benefit the members of the SAU that transferred that reserve fund to the region. Notwithstanding the

foregoing, any funds in reserve funds or otherwise designated for summer salaries and benefits earned in FY 2009 transferred by an SAU to the RSU, and any investment earnings thereon, shall be used by the RSU to reduce the RSU's assessment of that SAU as provided in Section XXXX 43(4) except that funds in reserve funds or otherwise designated for summer salaries by a municipality, and any investment earnings thereon, shall be used by the RSU to reduce the RSU's assessments of that municipality on a schedule over one, two or three years as may be requested in writing by the municipal officers of that municipality.

d) Scholarship Funds

SAUs shall transfer remaining balances of scholarship funds to the region. Scholarships shall be limited to the original pool of potential recipients unless otherwise provided by the donor or by applicable law.

e) Trust Funds

SAUs shall transfer trust funds to the region. The regional school unit board shall be deemed the successor trustee for all purposes, except as provided by the trust or by applicable law.

9) A transition plan that addresses the development of a budget for the first school year of the reorganized unit and interim personnel policies

a) The Plan's Guiding Principle: to Minimize Disruption during School District Reorganization

A guiding principle of the Plan is to ensure that the reorganization of the Manchester, Mt. Vernon, Readfield, Wayne, CSD#10, Fayette and Winthrop schools into the RSU minimizes as much as possible any disruption to the schools' educational programs.

The RSU will establish a Transition Team to facilitate the reorganization of the seven school administrative units into a single regional school unit prior to the formation of the RSU Board. Once the voters of the CSD #10 communities, Fayette and Winthrop have approved the formation of the RSU, the RSU Reorganization Planning Committee will be dissolved and the Transition Team will be activated. The Transition Team will be dissolved at the time the RSU Board is formed.

b) The timetable for adoption and implementation of the reorganization Plan is as follows:

- i) Fall 2008: Submit final reorganization Plan to form the RSU to the Department of Education;
- ii) December 2008/January 2009: The Union#42/CSD #10, Fayette and Winthrop Boards appoint representatives to the RSU Transition Team;
- iii) January 2009: The Reorganization Plan to form the RSU is submitted by referendum to the voters of the Manchester, Mt. Vernon, Readfield, Wayne, CSD #10 communities, Fayette and Winthrop. Upon a successful vote to form the RSU, the Reorganization Planning Committee shall be dissolved and the RSU Transition Team shall be activated.
- iv) Spring 2009: RSU Board members are elected;
- v) Spring 2009: the RSU Board holds its first organizational meeting and elects interim officers. Once the Board elects interim officers, the RSU Transition Committee is dissolved.
- vi) Spring 2009: The Board hires a superintendent, consolidates policies and procedures, develops the RSU Budget for FY 2009-2010;
- vii) Spring 2009: Referendum Validation Process for the RSU Budget, FY 2009-2010;
- viii) July 1, 2009: the RSU is operational.

c) Transition Plan for the RSU, from FY 2008-2009 to FY 2009-2010

- i) RSU Transition Team: After the RSU Reorganization Plan is approved by the Department of Education and before it is voted on by the voters, the SAU Boards shall meet in joint session to select a Transition Team, which shall consist of one voting representative (with alternate) of each board. The superintendents and business managers shall be non-voting members of the Transition Team.
- ii) The Transition Team shall be activated only if the RSU Plan is approved by the voters. The mission of the Transition Team is to begin work immediately to facilitate the reorganization of the seven school administration units into a single regional school unit prior to the formation of the RSU Board. Such activities shall include the following:
 - (1)
 - (1) Make arrangements for interim office space for superintendent and central office staff.

- (2) Identify vacancies and prepare advertising/recruiting materials for RSU superintendent.
- (3) Identify RSU appointments that are mandated by law and prepare appointment materials for the superintendent.
- (4) Examine all contracts and make preparations (a) to transfer them to the RSU, or (b) to terminate them, as appropriate.
- (5) Identify options for implementation of a single student information system for the RSU.
- (6) Identify banking needs for the RSU and prepare bids.
- (7) Identify insurance needs for the RSU and prepare bids.
- (8) Identify options for a financial software package for the RSU and prepare for conversion/licensing of software.
- (9) Identify federal government and IRS issues
 - (a) Get new tax ID numbers
 - (b) Work on new "218" agreement and /or investigate carrying in the old "218's"
 - (c) Get FCC ID number re-identified for RSU
 - (d) Get FCC licenses for RSU radios
 - (e) Get identity number from School/Libraries Division
 - (f) Other issues as identified.
- (10) Identify state government issues
 - (a) State tax exempt number
 - (b) Fuel reimbursement
 - (c) State Retirement number and key contact person
 - (d) Address Maine PERS issues if any of RSU's SAUs is a "Participating local district"
 - (e) Change name on state licenses for elevators, boilers, kitchens, etc.
 - (f) Prepare bids for audit of all SAU's prior year.

- (11) Other activities that the Transition Team deems necessary to facilitate the reorganization.
- iii) In order to complete the above tasks, the Transition Team shall be authorized to incur expenses in accordance with subparagraph (e) below. The Transition Team shall make arrangements with one of the RSUs' member SAU's to serve as the fiscal agent for the team.
- iv) The Transition Team shall be dissolved upon the initial convening of the transitioning the RSU Board (see below).
- v) The Transition Team shall not adopt or enact school policies for the RSU Schools or otherwise usurp the responsibilities of the Board.

d) The RSU Board

The RSU Board of Directors shall establish interim rules of procedure and shall elect interim officers who shall serve until officers are elected at a meeting following the operational date of the District.

- i) The RSU Board shall select a Superintendent of Schools in accordance with Section 1051 of Title 20-A. During the interim period, the salary, office and other expenses of the Superintendent, as well as the cost of the RSU Board, including insurance, shall be allocated to the SAUs as provided below.
- ii) The RSU Board shall propose and approve a recommended budget in accordance with 20-A M.R.S.A. §1482 for the first operational year for submission to voters of the District. The budget format, approval procedures and assessments for the District's first operational year budget shall be in accordance with 20-A M.R.S.A. §§ 1482-1489. The RSU Board shall have all necessary authority for those purposes. This shall be considered the first year of use of the budget validation referendum process for purposes of determining the continued use of the budget validation referendum process every three years pursuant to Section 1486(l).
- iii) The RSU Board shall be authorized to take all other actions and shall have all other authority provided under State law to prepare for the RSU to become operational on July 1 of the first operational year, and to file applications for school construction projects and revolving renovation fund loans and other available funding.

e) Transitional Financing

The Transition Team and the RSU Board shall be authorized to open and maintain accounts and to incur expenses not to exceed \$20/student (including expenses incurred by the Transition Team), to be assessed to the RSU's member SAUs in accordance with the average of their most recent April and October resident pupil counts.

f) Transition Plan for Personnel and Other Policies

All personnel and other policies existing in the previous Manchester, Mt. Vernon, Readfield, Wayne, CSD#10, Fayette and Winthrop schools shall continue to apply (and with the personnel policies, to the same employment positions) after they become part of the RSU until such time as the RSU Board and Superintendent develop and adopt District-wide policies in accordance with applicable law, for application after the District's operational date.

g) Election of the initial RSU Board (20-A M.R.S.A. § 1472-A)

The election of the initial RSU Board shall occur in accordance with 20-A M.R.S.A. § 1472-A

h) Transitional powers and duties of the initial RSU Board (20-A M.R.S.A. § 1461-A)

The initial RSU Board shall have all of the transitional powers and duties provided by 20-A M.R.S.A. §1461-A.

10) Documentation of the public meeting or public meetings held to prepare or review the reorganization plan.

Minutes of the following public meeting(s) held to prepare or review the reorganization plan were:

Date of Public Meeting	Time	Location
November 14, 2007	6:30 p.m.	Maranacook Community School
November 29, 2007	6:30 p.m.	Winthrop High School
July 22, 2008	6:30 p.m.	Winthrop Town Hall
July 24, 2008	6:30 p.m.	Maranacook Community School
Others to be determined after MDOE approval of plan		

11) An explanation of how units that approve the reorganization plan will proceed if one or more of the proposed members of the regional school unit fail to approve the plan.

If one or more of the proposed members of the region fail to approve the plan, the SAUs that approve the plan shall proceed as follows:

If despite rejection by one or more proposed members of the region, the plan is approved by each of the applicable school administrative units pursuant to Section XXXX-36(9), the plan is approved for all proposed members of the region in accordance with Section XXXX-36(9). For

the purpose of this vote, there are only three voting school administrative units: Fayette, Winthrop, and Maranacook CSD #10 (Manchester, Mt. Vernon, Readfield, Wayne).

If the plan is rejected by one or more SAUs, but is accepted by SAUs representing at least 1200 resident pupils within all of the SAUs in the proposed region, as measured by the October 2006 resident pupil counts, then in such case the membership of the regional school unit shall include those SAUs that approved the plan; except that the Commissioner may determine the necessity for reapportionment pursuant to 20-A M.R.S.A. § 1475. The October 2006 student counts are as follows:

SAU	Pupil Count
Fayette	164
CSD #10	785
Manchester	185
Mt. Vernon	130
Readfield	222
Wayne	78
Winthrop	865

In the event that the Commissioner determines that our proposed Regional School Unit shall have fewer than 2500, or if the result of the vote on the Reorganization Plan results in a Regional School Unit of less than 2500 students but more than 1,200 students, subject to approval by the Commissioner, the RSU shall be formed based on:

- (a) Geography, including physical proximity and the size of the current school administrative unit;
- (b) Demographics, including student enrollment trends and the composition and nature of communities in the regional school unit;
- (c) Economics, including existing collaborations to be preserved or enhanced and opportunities to deliver commodities and services to be maximized;
- (d) Transportation;
- (e) Population density; or
- (f) Other unique circumstances including the need to preserve existing or developing relationships, meet the needs of students, maximize educational opportunities for students and ensure equitable access to rigorous programs for all students.

12) An estimate of the cost savings to be achieved by the formation of a regional school unit and how these savings will be achieved

- a) This group of three school systems has a history of working together and will have collectively reduced their budgets by more than \$200,000 for the 2008- 2009 school, the year prior to a combined RSU by:
- i) Moving to one full time Special Education Director
 - ii) Employing one Superintendent on a three day a week basis
 - iii) Reducing Building level Administrators in one system
 - iv) Reduction of several non-teaching positions
 - v) Combining and reassigning positions
 - vi) Transportation maintenance (done by Maranacook)
- b) As a new RSU is formed, the Regional Planning Committee has identified areas of potential cost savings as well as areas that may result in additional costs. Savings in the long term will be a result of the school unit's greater collective resources, economies of scale and larger student body.
- c) **For school years beginning in July 2009 through June 2012**

In the first year potential cost savings (estimates) are as follows:

Elimination of one full-time Superintendent's position	\$ 120,000
Elimination of one interim Superintendent's position	\$ 30,000
Elimination of one full time Special Education Director's position	\$ 82,500
Elimination of one full time Transportation Supervisor using existing personnel for Maintenance and Transportation)	\$ 27,000
Eliminate the School Board costs for two systems	\$ 25,000
Additional savings will occur as a result of	
Present sharing arrangements in Special Education	\$ 25,000
Group Purchasing and sharing of resources	\$ 15,000
Consolidation of bus runs (cost of one run)	\$ 35,000
Savings from Winthrop bus maintenance by Maranacook staff	½ hourly rate
Technology savings associated with State standardized software	\$ 10,000
Savings associated with energy audits	\$ 15,000
Total	\$ 384,500

d) Some additional cost areas known at this time:

- i) All present central office personnel will need to be employed through the first few years of the new RSU. Their workloads may be reallocated, but their positions will need to be retained as part of this new reorganization.
- ii) Contracts with employees at all levels will need to be renegotiated. Estimates are difficult based on their dependence on the negotiation process. In comparing present contracts, there appears to be differences in steps and contract provisions that vary considerably.
- iii) Expansion of a part-time Asst. Superintendent (if approved by the RSU Board) could add an additional \$75- \$85,000 to the first few years of operation.

Any longer term savings will be the result of identified efficiencies through combined resources and economies of scale as the new RSU operates over several years. Present teaching staff has 65 staff with 25 years or more of service. Their combined impact on the budget this year represents \$3.7 million dollars and over time the hiring of a wider range of experienced staff and /or non- replacement because of greater efficient use of staff could be significant.

e) Financial Penalties for Failing to Consolidate

By state statute, any school district that does not reorganize in accordance with law, is subject to penalties as specified in law. For our school units, a table of the estimated penalties related to subsidies is attached hereto as Exhibit 12.

13) Such other matters as the governing bodies of the school administrative units in existence on the effective date of this chapter may determine to be necessary.

a) Cost Sharing in Regional School Unit

The regional school unit may raise money, in addition to the required local contribution pursuant to Title 20-A, Section 15690, subsection 1 for educational purposes. The following local cost sharing formulas apply only to the amount, if any, of additional local funds and non-state funded debt service raised by the regional school unit. They do not apply to the required local contributions raised by each municipality pursuant to 20-A M.R.S.A. § 15688. The additional local costs of operating the regional school unit shall be shared among all the municipalities within the regional school unit on the basis of the following formulas:

i) Costs associated with Grades K to 12 and other system-wide costs shall be shared as follows:

- (1) 50% shall be shared on the basis of the fiscal capacity of each member municipality, calculated on a three-year rolling average; and
- (2) 50% shall be shared on the basis of the number of resident pupils in each member municipality, calculated as of October 1 of each year utilizing a three-year rolling average.

ii) ~~Transitional cost formula. During the first three fiscal years, the following blend of allocation factors shall be used:~~

- (1) 2008-2009 Percentage defined: Using the current amount raised in each SAU in the school year immediately prior to the year the RSU is formed for "additional local funds", a percentage for each SAU of the total amount of "additional local funds" will be established. This percentage will be applied to the total amount of "additional local funds" that are raised in the budget for the RSU in each of the first three years of operation, as applied below. In the first three years of operation, if the amount of "additional local funds exceeds the standard amount, the excess will be raised using the same percentage as for the standard amount.
- (2) The estimated percentage of additional local funds for each participating SAU (based upon the above formula) is:

<u>SAU</u>	<u>% of Allocation</u>
Fayette	6.54%
Manchester	19.98%
MT. Vernon	10.26%
Readfield	19.85%
Wayne	8.78%
Winthrop	34.58%
Total "additional local funds"***	100%

***Reflects 2008-09 amounts.

(3) The formula to be applied during the first three years shall be as follows:

- (a) Year One (2009-2010) based solely upon 2008-2009 percentages;
- (b) Year Two (2010-2011) based $\frac{2}{3}$ rd on 2008-2009 percentages and $\frac{1}{3}$ rd on the formula set forth in paragraph (a)(i) above;
- (c) Year Three based $\frac{1}{3}$ rd upon 2008-2009 percentages and $\frac{2}{3}$ rd on the formula set forth in paragraph (a)(i) above.

- (4) Beginning in Year Four and beyond, the additional local funds in each of those years shall be shared based upon a calculation that is based on the formula set forth in Paragraph (a)(i), above. Subject to adjustment pursuant to Section 5 of Exhibit 13 this cost sharing formula shall remain in effect unless amended in accordance with the procedures described in Section 13(b) entitled "Amendments to Cost Sharing Formula".

b) Amendments to Cost Sharing Formula

Amendments to this cost sharing formula may incorporate any factor or combination of factors permitted by law in addition to or in lieu of fiscal capacity and resident pupils. The method of amending the cost sharing formula is as follows:

- i) If requested by a written petition of at least 10% of the number of voters voting in the last gubernatorial election within the regional school unit, or if approved by a majority of the full regional school unit board, the regional school unit board shall hold at least one meeting of municipal representatives to reconsider the method of sharing costs. The region shall give at least 15 days' notice to each municipality comprising the region of any meeting.
- ii) Each member municipality must be represented at the meeting or meetings by three representatives: one chosen at large; one member of that municipality's local school board; and one member of the regional school unit board, all chosen by the municipal officers.
- iii) Prior to the first meeting of municipal representatives the region shall engage the services of a facilitator. The facilitator shall:
 - (1) At the first meeting, review and present data and information pertaining to sharing of costs within the region. Pertinent information may include, but is not limited to, a description of the region's cost-sharing method, the elements involved in the calculation of each municipality's costs and a graphic depiction of the current and historic distribution of costs in the region.
 - (2) Solicit and prepare a balanced summary of the concerns of municipal officials, educators and the public about the current method of cost sharing; and
 - (3) Develop a plan of action for consideration by the municipal representatives that responds to the information collected and the concerns raised. The plan of action must include a list of expectations for the conduct of the parties, options for proceeding and an assessment of the likely success of those options.
- iv) A change in the method of sharing costs may only be approved by a 75% or greater vote of the municipal representatives.

v) If a change in the cost-sharing method is approved by 75% or more of the municipal representatives, the change must be submitted to the voters at a referendum election. It becomes effective when approved by a majority of voters voting in the region in a referendum called and held for this purpose in accordance with sections 1501-1504 of Title 20-A.

vi) ~~If approved at referendum, assessments made by the regional school unit board~~ thereafter must be made in accordance with the new method of sharing costs.

vii) The secretary of the region shall notify the state board that the region has voted to change its method of sharing costs. The state board shall issue an amended certificate of organization showing this new method of sharing costs.

c) Election of initial board of directors

i) Within 30 days of the issuance of a certificate of organization for the regional school unit by the State Board of Education, the members of the school boards of the school administrative units within the regional school unit shall conduct a joint meeting for the purpose of electing an interim secretary of the regional school unit and determining a date for the election of the initial board of directors of the regional school unit.

ii) The interim secretary shall notify the municipal officers of the member municipalities of the regional school unit of the date of the election.

iii) The election shall be conducted in accordance with Title 30-A Chapter 121 of the Maine Revised Statutes, as amended by Section 1473(2) of Chapter 103-A of Title 20-A of the Maine Revised Statutes, except that the election duties of the secretary and board of directors of the regional school unit shall be performed by the interim secretary. The duties of the interim secretary shall include:

(1) notification of the municipal officers of the date of the election;

(2) furnishing nomination papers at least 10 days before the deadline for filing nomination papers;

(3) receipt of completed nomination papers in accordance with 20-A M.R.S.A. § 1473;

(4) preparation and distribution of election ballots in accordance with 20-A M.R.S.A. §1473;

(5) receipt of town clerk's certification of the results of the voting in each member municipality;

- (6) tabulation of the town clerk's certification of the results of the voting in each member municipality
 - (7) accepting any recount petitions that may be filed pursuant to 20-A M.R.S.A. §1473; and
 - (8) totaling the votes cast for each candidate and notifying the clerks in each municipality, the candidates, and the Commissioner of Education of the final results of the voting and the names and addresses of the persons elected as directors.
- iv) In accordance with 20-A M.R.S.A. § 1473(I), the clerk of each municipality within the regional school unit shall forward the name(s) and address(es) of the director(s) elected to represent that municipality to the State Board of Education with such other data with regard to their election as the State Board of Education may require. On receipt of the names and addresses of all of the directors, the State Board of Education shall set a time, place and date for the first meeting of the directors and give notice to the directors in writing, sent by registered or certified mail, return receipt requested, to the address provided by the municipalities.

d) Tuition Contracts and School Choice

i) Tuition Contracts

There are no tuition contracts in existence as of the date of this Plan:

ii) School Choice

Fayette offers some of its students a choice of which school to attend. If a Fayette student attends a middle or high school other than those operated by the RSU, Fayette shall be responsible for an amount equal to the difference in tuition in cases when it exceeds the RSU's tuition rate for the school operated by the RSU which that student would otherwise attend. The RSU shall not be responsible for the cost of transporting any school-choice student to a non RSU school. If the tuition payable to the choice school exceeds the RSU's tuition rate, the additional expense pursuant to 20-A MRS §1479, sub-section 5 shall be an additional local assessment to the responsible municipality. The municipality may then assess the parent(s) for the amount of tuition paid over the established tuition rate for the RSU, including the Insured Value Factor.

e) Claims and Insurance

As of November 15, 2008, the parties are not aware of any lawsuits, administrative complaints, due process proceedings, notices of claim and other claims.

f) Vote to approve plan.

Before submitting a reorganization plan to the Commissioner of Education the governing body of each school administrative unit shall adopt the following vote:

Vote to be Adopted by [School Committee/Board] to Submit Reorganization Plan to Commissioner:

VOTED: That the provisions included in the school reorganization plan prepared by the RSU Reorganization Planning Committee to reorganize the Town of Fayette (a municipal school unit), the Town of Manchester (a municipal school unit), the Town of Mount Vernon (a municipal school unit), the Town of Readfield (a municipal school unit), the Town of Wayne (a municipal school unit), the Town of Winthrop (a municipal school unit) and Community School District 10 into a regional school unit with an operational date of July 1, 2009, are determined to be necessary within the meaning of Section XXXX-36(5)(M) and that the Superintendent of Schools be, and hereby is, authorized and directed to submit the school reorganization plan to the Commissioner of Education on behalf of this school administrative unit by December 10, 2008.

g) School Closure Policy.

- i) The RSU School Board (the Board) recognizes the central role that a school can play in the social and economic health of a community. The purpose of this policy is to insure that any school closure proposal occurs in a reasonable and deliberate manner. The following policy prescribes the procedure to be followed for any school closure process before the matter may be brought to the full the RSU school board for a vote.
- ii) A school closure process should entail a lengthy and complete look at both the past and future. Therefore, this process shall take no less than two years and may indeed last for more than three years. Completion of the process shall provide necessary information to both the RSU School Board and the communities within the RSU district allowing them to make the most informed decision possible.
- iii) A document shall be prepared by the Board that provides all of the following information before a vote by the Board is undertaken. A summary of this document (including the information in #1, #9 & #10 described below) shall be published in a public news medium that is distributed no less than weekly in each of the member towns. This summary shall include instructions for residents of member municipalities to obtain a copy of the full report at no cost. The full document shall be available on the RSU website no more than three business days after the official presentation to the RSU Board and Local School Committees (LSC).
- iv) The document must include:
 - (1) A financial description of all operational costs of the school in question for the previous five years as well as for projected costs for the next five years. This

shall be compared to the same information for all other schools within the RSU district.

- (2) A financial description of all the operational costs (both one-time and ongoing) of closing the school in question.
 - (3) An analysis of the population of each the RSU school for the recent (3 year) past as well as projected into the next five years.
 - (4) An investigation of other ideas for the use of the building or expansion of programs to assist in increasing the viability and operation of the school in question. Descriptions of all efforts, successful and unsuccessful, to create/expand/develop programs that would make the school more viable.
 - (5) A review of all economic indicators that might affect the subject school's viability. This review should include such items as subdivision applications, home sales, business openings/closings, etc.
 - (6) A description of past capital investments (and repairs) in all schools in the district as well as a thorough description of future investments (other than general repairs) necessary to keep all schools open and efficient.
 - (7) A review of school attendance boundaries and the possibility of restructuring those boundaries that would utilize the school in question.
 - (8) A plan for the provision of services to all students if the school were to close. These services include but are not limited to transportation, school choice, personnel issues, and special education requirements.
 - (9) A description of the financial implications to taxpayers in each of the six towns with and without the school closure.
 - (10) Community descriptors.
 - (11) A description of the student impact across the district.
 - (12) Dates and times of two (2) public hearings to be held after media publication of the summary and prior to the RSU 2/3 majority vote. One of these hearings must be held in the municipality that is home to the affected school. These public hearings may be incorporated in a regularly scheduled the RSU meeting provided that meeting meets all required notice of agenda and meeting date.
- v) Any changes in this policy must be reviewed and approved by a 2/3 majority vote of the RSU Board as well as approved by a majority vote of the voters voting in the referendum in each of the six towns within the RSU. No changes to this policy may

be enacted during the first cycle of the RSU elected representatives. Changes may be proposed after the seating of second cycle elected representatives.

- vi) In the event that the Board of Directors of the Regional School Unit votes to close an elementary school in a member municipality pursuant to 20-A M.R.S.A. §1512, or successor provision, and the voters of that member municipality vote to keep the school open pursuant to 20-A M.R.S.A. §1512(2) or successor provision, the cost sharing percentage of the member municipality paying the school retention expense shall be reduced by the percentage necessary to equal that expense and the cost sharing percentages of the other municipalities shall be adjusted proportionately to reflect that amount.

14) Amendments to the RSU plan after adoption

Except as described in Section 13 (cost sharing and school closure) , this plan may be amended by a majority of the RSU Board, subject to approval by the Commissioner of Education and ratification by a majority of voters in the RSU at a duly called district referendum.

15) Collaborative Agreements

A school administrative unit may enter into collaborative agreements with other school administrative units and, whenever possible, with local and county governments and State Government, to achieve efficiencies and reduce costs in the delivery of administrative, instructional and non-instructional functions.

A collaborative agreement between 2 or more previous education units may remain in effect after July 1, 2008. Notwithstanding any other provision of law to the contrary, collaborative agreements in existence on the effective date of this section may be extended or modified by the parties to the collaborative agreement.

Examples of prior collaborative efforts are set forth in Exhibit 15, annexed hereto.

Exhibit 6-A: Debts to be Assumed by the RSU

STATE APPROVED ELEMENTARY & 6 - 12 DEBT & EQUIPMENT LEASE/PURCHASES

Name of SAU	Year Issued	Original Principal Amount	Asset Acquired, Constructed or Renovated	Principal Balance as of July 1, 2009	Final Maturity Date
Fayette	1995	1,949,400.00	New School Construction Bond - State Approved	259,920.00	11/1/2010
Fayette	2007	12,304.19	Copier Lease/Purchase	8,743.47	11/27/2012
Fayette	2008	44,404.67	School Bus Lease/Purchase	44,404.67	11/1/2010
Manchester	2006	14,345.00	Copier Lease/Purchase (Part of CSD Lease)	5,738.00	8/10/2010
Manchester	2007	111,822.60	Energy Retrofit Project Lease/Purchase	104,503.50	9/28/2019
Mt. Vernon	2000	228,000.00	Conversion of Leased Space/Construction-State	22,800.00	4/1/2010
Mt. Vernon	2006	9,590.00	Copier Lease/Purchase (Part of CSD Lease)	3,836.00	8/10/2010
Mt. Vernon	2007	63,025.80	Energy Retrofit Project Lease/Purchase	58,900.59	9/28/2019
Readfield	2006	18,200.00	Copier Lease/Purchase (Part of CSD Lease)	7,280.00	8/10/2010
Readfield	2007	152,280.90	Energy Retrofit Project Lease/Purchase	142,490.08	9/28/2019
Wayne	2006	5,385.00	Copier Lease/Purchase (Part of CSD Lease)	2,154.00	8/10/2010
CSD #10	2001	8,500,000.00	New Middle School Construction Bond	5,100,000.00	11/1/2020
CSD #10	2001	175,000.00	New Athletic Field Construction Bond	105,000.00	11/1/2020
CSD #10	2003	2,026,140.00	High School Addition & Renovation Bond	1,418,298.00	11/1/2022
CSD #10	2003	359,757.00	Revolving Renovation Bond/HS Building Repairs	107,927.10	4/1/2012
CSD #10	2005	170,000.00	General Obligation Bond/Building Repairs	72,857.12	9/10/2011
CSD #10	2003	171,960.00	New Supt. Office Construction	77,016.55	8/15/2011
CSD #10	2008	73,691.00	School Bus Lease/Purchase	54,176.00	10/15/2011
CSD #10	2008	73,691.00	School Bus Lease/Purchase	54,176.00	10/15/2011
CSD #10	2006	56,732.00	School Bus Lease/Purchase	14,506.80	8/1/2009
CSD #10	2006	49,800.00	School Bus Lease/Purchase	12,739.57	8/1/2009
CSD #10	2006	36,872.15	Industrial Arts Equipment Lease/Purchase	9,432.41	8/1/2009
CSD #10	2006	82,658.64	Copier Lease/Purchase (CSD Share Only)	34,599.45	8/10/2010
CSD #10	2007	875,708.76	Energy Retrofit Project Lease/Purchase	818,391.20	9/28/2019
Winthrop	1993	296,172.02	General Obligation Bond/Building Repairs - 6/12 Debt	61,723.15	8/1/2013
Winthrop	2000	1,265,690.00	Middle School Building Renovation Bond	253,138.00	11/1/2010
Winthrop	2000	1,436,000.00	Grade School Building Renovation Bond	287,200.00	11/1/2010
Winthrop	2002	11,455,774.00	New High School Construction Bond	8,019,046.00	11/1/2022
Winthrop	2003	52,000.00	Building Repairs & Upgrades Bond - 6/12 Debt	26,000.00	11/1/2013
Winthrop	2004	243,583.00	High School Land Purchase Bond	178,628.00	11/1/2019
Winthrop	2008	86,717.82	Apple Computer Lease/Purchase	56,049.35	8/7/2010
Winthrop	2008	142,650.00	School Bus Lease/Purchase	142,650.00	11/1/2011
Winthrop	2006	81,736.10	Copier Lease/Purchase	34,414.60	8/1/2010

Exhibit 6-B: Debts to be NOT Assumed by the RSU

ELEMENTARY LOCAL ONLY DEBT

Name of SAU	Year Issued	Original Principal Amount	Asset Acquired, Constructed or Renovated	Principal Balance as of July 1, 2009	Final Maturity Date
Fayette	1995	200,600.00	New School Construction Bond - Local Only	26,748.00	11/1/2010
Mt. Vernon	2000	299,000.00	Conversion of Leased Space/Construction-Local	41,774.64	4/1/2010
Mt. Vernon	2005	38,736.00	Revolving Renovation Bond/Building Repairs	7,747.20	8/1/2009
Readfield	2003	120,850.00	General Obligation Bond/Building Repairs	48,340.00	11/1/2012
Readfield	2006	9,097.00	Revolving Renovation Bond/Building Repairs	3,638.00	10/1/2010
Winthrop	1993	77,310.98	General Obligation Bond/Building Repairs - K/5 Debt	16,111.85	8/1/2013
Winthrop	2000	227,310.00	Facia Building Renovation Bond	45,462.00	11/1/2010
Winthrop	2003	198,000.00	Building Repairs & Upgrades Bond - K/5 Debt	99,000.00	11/1/2013
Winthrop	2004	170,000.00	Adell Building Removal Bond	102,000.00	11/1/2014
Winthrop	2005	190,000.00	Revolving Renovation Bond/Building Repairs	41,808.00	11/1/2010

Exhibit 7-A: Individual Employment Contracts to be Assumed by the RSU

Name	Title	08-09 Contract	Hrly Rate	hrs contracted	Bi weekly amt
Harrington, Teresa	Secretary	\$25,313.00		230 days	\$973.58
Gray, Larry	Head Custodian		\$15.70	40	\$1,256.00
Rose, Crystal	Bookkeeper	\$19,203.00		156 days	\$738.58
Abramson, Richard	Superintendent	100,000			
Bomaster, Deb	Adult Ed Director	58,425			
Bridges, Jeff	Food Service Director	47,000			
Callan, Mary	MS Principal	49,368			
Cole, Shannon	Speech Pathologist	53,843			
Collins, Lew	Assissant Supt/ SPED Dir	86,215			
Criss, Paul	Maintenance/Custodian Super	65,000			
Despres, Kathy*	Adult Ed		17.25	31.5	1,087
Erb, Dianna	Occupational Therapist	49,530			
Flye, Cindy	Health Center Coodinator	36,993			
Fritz, Carol	HS Principal	82,280			
Hasenfus, Cheryl	Principal-MTV+WES	79,215			
Hill, Kathryn	Speech Pathologist	41,174			
Hollinger, Susan	Psychologist	79,151			
Jacobs, Cathy	Assisstant Principal-MS	52,050			
Johnston, Dru	Social Worker	50,676			
Kolenda, Jan	Technology Ed Coord	45,091			
MacGregor, Al	Director of Student Activities	57,500			
Morrell, Betty	Principal-RES	79,215			
Odencrantz, Eric	IT Manager	51,448			
Robichaud, Norm*	IT-Repair		15.50	32	992
Saunders, Stephen	Assistant Principal HS	41,000			
Simons, Sue*	Adult Ed Secretary		13.25	35	928
Stanton, Pat	Assistant Principal HS	43,133			
Williams, Brigitte	Finance Manager	51,210			
Wilson, Rick	Principal-MES	79,215			
Mark Flight	Adult Ed Director - part time	27,318			
Jeff Ladd	Principal - Grade School	73,000			
Karen Criss	Principal - Middle/High School	83,000			
Keith Morin	Asst. Principal - M/S School	55,000			
Michael Jack	Athletic Director	58,175			
David Brackett	Maintenance/transp. Dir.	52,530			
Kim Morin	Technology Director	57,195			
Rachel Miville	District Nurse	38,655			
Sandy Flynn	Super's Admin Asst	32,500			
Debbie Barnett	Fun After School Dir (shared town/school)	30,900			

Exhibit 7-B: Individuals Without Contracts to be Retained by the RSU

Foster, Donna	Administrative Assistant		20.95	40	1,676
Morin, Linda	Human Resources		18.18	40	1,454
Knox, Lynn	A/P Specialist		15.02	40	1,202
Wilson, Betty	Payroll Specialist		13.65	40	1,092
Simonds, Mandy	Secretary/Bookkeeper		12.60	30	756
Fish, Susan	Receptionist		13.84	12	332
Lemieux, Melanie	Administrative Assistant		12.50	35	875
Belanger, Nancy*	Duty Aide-MES		10.50	10	210
Dubois, Lauri*	Food Service-MES		10.75	17.5	376
Dunn, Craig*	Custodian-MES		12.25	40	980
Galouch, Barbara*	Ed Tech-MES		15.75	35	1,103
Gogan, Carol*	Ed Tech-MES		12.25	21	515
Gorneau, Greta*	Food Service-MES		15.00	37.5	1,125
Hippler, Rennee*	Duty Aide-MES		10.50	10	210
Iskanianian, Ginger*	Ed Tech-MES		16.25	18	585
Jackson, Barbara*	Ed Tech-MES		12.25	35	858
Laveen, Patricia*	Ed Tech-MES		15.00	35	1,050
Norwood, Joyce*	Secretary-MES		13.50	40	1,080
Simpson, Kim*	Ed Tech-MES		15.00	35	1,050
Spear, Ashli*	Ed Tech-MES		15.75	22.5	709
Watts, Debroah*	Ed Tech-MES		12.25	20	490
Whitcomb, Lee Anne*	Ed Tech-MES		15.00	18	540
Williams, Curtis*	Custodian-MES		14.00	40	1,120
Gaboury, Aurthur*	Custodian-RES		13.25	40	1,060
Moorman, Nancy*	Vol Coordinator-RES		15.01	35	1,051
Snow, Tom*	Custodian-RES		11.00	40	880
Williams, Sherry*	Secretary-RES		13.50	40	1,080
Gatti-Fyler, Linda*	Ed Tech-WES		16.25	7.5	244
Kelley, Ray*	Custodian-WES		14.00	40	1,120
Mcguire, Linda*	Secretary-WES		14.50	40	1,160
Shaw, Jennifer*	Ed Tech-WES		13.25	35	928
Williams, Danielle*	Ed Tech-WES		12.25	35	858
Ballard, Robin*	Ed Tech-MTV		12.25	35	858
Brown, Kathy*	Ed Tech-MTV		13.75	25	688
Dunham, Janet*	Ed Tech-MTV		16.25	21	683
Fluery, Brenda*	Secretary-MTV		14.25	40	1,140
Gilbert, Heidi*	Ed Tech-MTV		13.25	22.5	596
Minoty, Larry*	Custodian-MTV		14.00	40	1,120
Sniffen, Luvia*	Ed Tech-MTV		15.75	35	1,103
Christy McLain	Transportation Clerk	230 days	10.30	30	618
Charlene Burgess	Secretary - Sp. Services	230 days	14.76	40	1,180
Jackie Rosell	Secretary - GS	230 days	14.88	35	1,042
Dorian Edwin	Secretary - GS	230 days	15.00	40	1,200
Liz Warner	Secretary - MS	232.5 days	17.06	40	1,364
Denise Mitchell	Secretary - HS	260 days	19.94	40	1,595
Cher Harvey	Secretary - HS Guidance	260 days	16.62	40	665
Jennifer Sims	Payroll / Benefits Clerk	260 days	16.93	40	1,354
Elaine Morse	Accounts Payable part time	156 days	17.97	24	863
Wendy Shoppe	Secretary - adult ed part time		10.85	30	651
Jeremy Ladd	Computer Tech	230 days	12.50	20	500
*07-08 Rate of Pay					

Exhibit 7-C: Other Contracts to be Assumed by RSU

<u>SAU</u>	<u>Contracting Party</u>	<u>Type of Contract</u>	<u>Expiration Date</u>
Fayette	Transco	Copier	2010
Fayette	Transco	Copier Maintenance	2010
Union #42/CSD #10	Siemens Building Technologies	Building Maintenance	2012
Union #42/CSD #10	SPC/IKON	Copier Lease/Maintenance	2010
CSD #10	John Cushing	Snow plow/sanding	2011

Exhibit 12
Fayette, Manchester, Mt. Vernon, Readfield, Wayne, Winthrop
Estimated Penalties for Nonconforming School Administrative Units

School/Town	Average Pupil	Sys Admin	Valuation	Local Share Mill	Local Share Mill	Mill Rate Penalty	Total Penalty
Fayette	171.5	18,008	136,650,000	895,058	915,555	20,498	38,505
Manchester Elementary	203.92	21,412	121,699,595	797,132	815,387	18,255	39,667
Mt. Vernon Elementary	138.82	14,576	89,758,680	587,919	601,383	13,464	28,040
Readfield Elementary	250.95	26,350	101,940,330	667,709	683,000	15,291	41,641
Wayne Elementary	83.05	8,720	75,120,500	492,039	503,307	11,268	19,988
Maranacook	862.9	90,605	500,780,895	3,280,115	3,355,232	75,117	165,722
Union #42/CSD #10 Total		161,662				133,395	295,057
Winthrop	923.36	96,953	526,600,000	3,449,230	3,528,220	78,990	175,943
Total Penalty for District		276,623				232,883	509,505

Exhibit 15: Examples of Collaboration

Examples of successful collaborative agreements by our respective schools with each other and our respective town governments include:

- a) Union #42/CSD #10 providing special education, food service and professional development services to Fayette.
- b) Union #42/CSD #10 providing bus maintenance services to Winthrop.
- c) RFP for banking services for the C.S.D., individual elementary schools, and Town Governments (successfully negotiated with Gardiner Savings Institution to come to Readfield to build a new branch in 2006).
- d) Employee Benefits Fair (fair invites major benefits vendors, health and wellness vendors, and financial planning vendors to meet with Maranacook Area Schools employees- the fair has been extended to all Town employees and school board members, 2004-2006).
- e) RFP for heating oil, propane and diesel for all Maranacook Area Schools, all Town facilities, and an employee discount program has been initiated each year
- f) Maranacook C.S.D. offers to each Town vehicle the opportunity to gas up a diesel vehicle at the C.S.D.'s Bus Fuel Depot; all town employees (on the honor system) track their use and the C.S.D. bills the towns for their use; this significantly saves the towns dollars on their diesel fuel usage costs. Diesel also obtained through the above mentioned bid process.
- g) Summer, 2005: Manchester and Readfield Recreation Committees teamed up with the C.S.D. to provide a summer trip recreation program for Middle School students; 30 Middle School students participated in the program; the C.S.D. provided the school bus and driver at its cost. The program has continued through 2008.
- h) Town Clerks and Town Treasurers meet annually with the Central Office staff of the Maranacook School District to improve communications, get to know one another better, and find ways of helping one another in their job performance.
- i) All area town boards of selectmen, town managers, and school committee board chairs have been invited to an informational and strategy planning session at the Augusta Country Club in Manchester. We invited other town officials in surrounding towns to participate as well. Over 30 individuals participated in this first planning session (October, 2005). Several sessions have been held through 2008 and others are planned for the future.

- j) Area recreation committees were invited to an informational and strategy planning session to discuss the further of collaborative recreational programming. Readfield Recreation and Manchester Recreation committees met with the Superintendent and Vista Volunteer to discuss interests and next steps; with follow up meetings scheduled and individual calls made to each Town Recreation Committee, the local YMCA, the Winthrop YMCA, the State YMCA, and the Augusta Boys and Girls Club. The joint recreation programs continue to move forward.
- k) The Anthem Rewards Program extended to all municipal employees, Boards of Selectmen, as well as all school employees and school boards. This program is designed to increase the physical activity levels of adults and children, grades 8 to 12, and offers incentives.
- l) Town of Readfield and Maranacook Community School are collaborating on a Safe Routes to Schools Grant RFP, with letters of support offered by surrounding grant communities, which are looking for ways to tie in their own pedestrian systems with the project while collaboratively working with local property owners.
- m) The Town of Manchester and Manchester School Board collaborated on a beautification project that hopes to extend to safe travel and routes for elementary school students.
- n) Camp KV for Kids, Pine Tree Council Boy Scouts of America, Friends of Cobbossee Watershed, Kennebec Valley YMCA, Maranacook Area Schools, and towns within the school district are collaborating on increasing usage by students and families of summer camp property (1200' of shore frontage).
- o) The school district provided free space to local recreation commission in return for beautification of facility and work toward the development of an inter-local agreement for recreation.
- p) Towns and schools are exploring taking over local Lions' Club building and facilities to develop a community house (also would provide additional playing fields).
- q) Students at Maranacook, as part of a United Way Day of Caring, improved recreational facilities and sites in all four district communities.
- r) Town/school officials arranged and attended a joint Freedom of Information Act informational forum conducted by attorneys Drummond, Woodsum & MacMahon.
- s) Maranacook Schools and participating grant towns are jointly arranging engineering services through Siemens Energy Management, designed to find significant energy cost savings, to be financed in many cases by the savings generated by the energy improvements subsequently made in the buildings. Significant annual savings are anticipated with a short payback period envisioned.

- t) The Maranacook human resources director has reviewed each participating town's personnel policies and job descriptions, making recommendations for improvements that effect job efficiency and performance.
- u) Many municipal participants have taken advantage of the opportunity to jointly purchase paper supplies through Maranacook Schools, for significant cost savings.
- v) Maranacook and two towns have replaced photocopier equipment through a joint bid process that cut service costs by as much as half and provided significant equipment savings, while providing updated machines that provide better public service.
- w) RFP for auditing services for school and town governments has resulted in savings for those who chose to be part of the bid process.